



To: Shareholders
AMG Advanced Metallurgical Group N.V.

Date November 6th, 2018
Subject AMG Advanced Metallurgical Group N.V. – Notice for the Extraordinary General Meeting of Shareholders

Dear Shareholder,

The Extraordinary General Meeting of Shareholders (the “EGM”) of AMG Advanced Metallurgical Group N.V. (the “Company”) is to be held on **Tuesday, December 18th, 2018 at 11:00 CET** at **The WTC Conference Center, Strawinskylaan 15, 1077 XW Amsterdam, The Netherlands**. Registration will take place beginning at 10:30 CET.

For your information we attach hereto the agenda, including the explanatory notes.

Persons entitled to participate in and vote at the Extraordinary General Meeting, will be those who were recorded as having such rights on **Tuesday November 20th, 2018** (the “**Record Date**”) and are registered in a register designated for this purpose by the Management Board, regardless of whether they are shareholders at the time of the Extraordinary General Meeting.

This means that you need to own your shares on the Record Date, but you do not need to block your shares from the Record Date until the Extraordinary General Meeting.

If you wish to attend the Extraordinary General Meeting and exercise your voting right(s), you are advised to use the EVO Platform (Electronic Voting Platform) administered by ING Bank by using the following link:

<https://ing.evo-platform.com/amg>

Please refer to the Q&A document attached for using the EVO Platform for your convenience.

Using the EVO Platform for electronic voting:

The EVO platform is available from the publication date of this convocation until six days before the meeting. This means that for the meeting to be held on December 18th, 2018, shareholders can use the EVO Platform from **November 6th, 2018 to December 12th, 2018, 17:00 CET**. The EVO Platform will close on Wednesday, December 12th, 2018 at 17:00 CET, but shareholders can still view any instructions they have given.

Please note if you register before the Record Date of November 20th, 2018, your bank will only be able to verify after the Record Date that you indeed hold shares and how many. As a result thereof, it may be that you have to wait some time for your confirmation. Ultimately, you can contact AMG’s agent by email iss.pas@ing.nl phone +31 20 5636799.



Attending the General Meeting without using the EVO Platform for electronic voting

If you wish to attend the Extraordinary General Meeting and exercise your voting right(s), **without** making use of the EVO Platform, you must complete and sign **Appendix I (Attendance form)**.

If you do not wish to attend but wish to appoint a representative to vote on your behalf, you must complete and sign **Appendix I (Attendance form)** and **Appendix II (Power of attorney)**. Using this power of attorney, your representative will be able to attend the Extraordinary General Meeting and exercise the voting right(s) attached to your shares. You may also appoint Mr. R. Clumpkens (Zuidbroek Notarissen) as your representative. In this case, you must include the name of Mr. R. Clumpkens on the power of attorney.

Appendices I and/or II **must** be received by notary Mr. R. Clumpkens on **Wednesday, December 12th, 2018 at 17:00 CET** at the latest.

In all cases, the validity of your vote will be conditional upon your ownership of shares on the Record Date.

Contact details Mr. R. Clumpkens:

Zuidbroek Notarissen attn. Mr. René Clumpkens;

fax number +31202182889,

email rene.clumpkens@zuidbroek.com

If you wish to attend the General Meeting in person, please note that registration is mandatory prior to the Meeting at the Meeting facilities.

Yours truly,

AMG Advanced Metallurgical Group N.V.

Management Board

Attachments:

- Agenda + Explanatory Notes Extraordinary General Meeting
- Q&A document on using EVO Platform
- Appendix I (Registration Form)
- Appendix II (Power of Attorney/proxy statement)