



**AMG is a global critical materials company at the forefront of CO<sub>2</sub> reduction trends. AMG produces highly engineered specialty metals and mineral products and provides related vacuum furnace systems and services to the transportation, infrastructure, energy, and specialty metals & chemicals end markets.**

AMG Advanced Metallurgical Group N.V. consists of two operating divisions, AMG Critical Materials and AMG Technologies.

**AMG Critical Materials** produces specialty metals, alloys and high performance materials, including aluminum master alloys and powders, chromium metal, ferrovanadium, antimony, lithium, tantalum, niobium, silicon metal and natural graphite. The EU identifies critical materials based on economic importance and supply risk\*. These materials are of significant importance to the global economy and are available in limited supply. End markets for these materials include aerospace, automotive, electronics, energy efficiency, green energy, infrastructure and specialty metals & chemicals applications.

**AMG Technologies** produces titanium aluminides and titanium alloys for the aerospace market; designs, engineers, and produces advanced vacuum furnace systems; and operates vacuum heat treatment facilities, primarily for the transportation and energy industries.

With approximately 3,300 employees, AMG operates globally with production facilities in Germany, the United Kingdom, France, Czech Republic, United States, China, Mexico, Brazil, India, Sri Lanka and Mozambique, and has sales and customer service offices in Russia and Japan.

\*Report on Critical Raw Materials for the EU

#### Financial calendar

Feb 28, 2019	Full Year 2018 Financial Results
Mar 14, 2019	Berenberg Benelux Conference - London
May 1, 2019	Q1 2019 Financial Results
May 1, 2019	Annual General Meeting, 13:00 CEST – Amsterdam, The Netherlands
May 15-16, 2019	ABN AMRO/COMMERZBANK/SEB Northern European Conference – New York & Boston
June 11, 2019	AMG Capital Markets Day - Hanau, Germany
June 25, 2019	Kempen Small and Mid-cap Conference - Paris
June 27, 2019	ABN AMRO Benelux Equities Conference – London
Jul 31, 2019	Q2 2019 Financial Results
Sep 19, 2019	Citi Growth Conference - London
Oct 30, 2019	Q3 2019 Financial Results
Nov 19, 2019	ABN AMRO Benelux Equities Conference - Frankfurt
Dec 4, 2019	Berenberg European Conference - London

#### Stock fundamentals

ISIN	NL0000888691
Share Type	Ordinary
Shares Issued	31,367,422
Reuters Code	AMG.F
Bloomberg Code	AMG@NA
Ticker AMG	AMG
Branch	Specialty Metals
Index	AMX (Midcap)
Stock Exchanges	Euronext Amsterdam

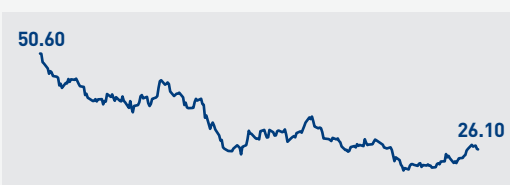
#### Shareholder structure<sup>1</sup>

Invesco Limited	<b>10.1 %</b>
NN Group N.V.	<b>5.1 %</b>
Susquehanna International Holdings LLC	<b>3.0 %</b>
Acadian Asset Management	<b>2.9 %</b>
Sycomore Asset Management	<b>2.8 %</b>
Belgravia Capital, S.G.I.I.C., S.A.	<b>2.8 %</b>
Norges Bank	<b>2.8 %</b>
KBC Asset Management NV	<b>2.7 %</b>
Janus Henderson Investors	<b>2.7 %</b>
Free Float	<b>65.1 %</b>

<sup>1</sup> Dr. Heinz C. Schimmelbusch, AMG's Chief Executive Officer and Chairman of the Management Board, currently has voting rights representing 3.1% of the issued share capital of AMG.

#### AMG – Share chart (€)

AMG Share Price July 31, 2018 – July 31, 2019



## Key figures

### Annual figures

US Dollar (in thousands)

	2018	2017	2016	2015
Revenue	1,310,288	1,059,651	971,148	977,143
Cost of sales	995,113	845,024	784,340	820,286
Gross profit	315,175	214,627	186,808	156,857
Operating profit	163,261	79,752	59,868	36,163
Net finance costs	23,509	8,394	12,005	8,227
Profit before income tax	139,752	71,358	49,667	28,568
Profit for the year	94,781	57,453	41,571	9,917
Cash and cash equivalents	381,900	178,800	160,744	127,778
Assets	1,320,936	956,603	820,312	722,682
Liabilities	976,893	674,014	622,525	569,115
Equity	344,043	282,589	197,787	153,567
Cash from operating activities	97,422	78,525	56,225	76,308
Cash used in investing activities	(71,319)	(77,220)	(42,143)	(20,526)
Cash from (used in) financing activities	182,699	5,490	23,279	(29,109)

### Quarterly figures

US Dollar (in thousands) except per share amount

	2019	2019	2018	2018
	Q2	Q1	Q4	Q3
Revenue	303,612	346,523	344,448	328,071
Cost of sales	307,771	279,403	258,107	248,516
Gross (loss) profit	(4,159)	67,120	86,341	79,555
Operating (loss) profit	(37,885)	29,796	42,461	44,202
Net finance cost	6,774	9,217	6,941	4,689
(Loss) profit before income tax	(44,659)	20,579	35,520	39,513
(Loss) profit for the period	(31,185)	14,703	29,671	29,552
EBITDA	23,791	50,423	62,788	59,116
Basic (loss) earnings per share	(1.02)	0.48	0.95	0.98
Diluted (loss) earnings per share	(1.02)	0.47	0.92	0.93
Cash and cash equivalents	271,732	366,296	381,900	349,889
Assets	1,226,494	1,342,613	1,320,936	1,283,174
Liabilities	976,038	988,757	976,893	962,314
Equity	250,456	353,856	344,043	320,860
Cash (used in) from operating activities	(11,027)	6,935	50,675	23,136
Cash (used in) investing activities	(11,812)	(12,188)	(19,034)	(12,653)
Cash (used in) from financing activities	(72,770)	(9,162)	1,687	(2,061)

### Management board

Dr. Heinz C. Schimmelbusch (C)  
Mr. Eric E. Jackson  
Mr. Jackson Dunckel

### Supervisory board

Dr. Steve H. Hanke (C)  
Mr. Willem van Hassel  
Mr. Herb D. Depp  
Dr. Donatella Ceccarelli  
Mr. Frank Löhner  
Ms. Dagmar Bottenbruch

### Investor Relations

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### AMG

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