



**AMG is a global critical materials company at the forefront of CO<sub>2</sub> reduction trends. AMG produces highly engineered specialty metals and mineral products and provides related vacuum furnace systems and services to the transportation, infrastructure, energy, and specialty metals & chemicals end markets.**

AMG Advanced Metallurgical Group N.V. consists of two operating divisions, AMG Critical Materials and AMG Engineering.

**AMG Critical Materials** produces specialty metals, alloys and high performance materials, including aluminum master alloys and powders, titanium alloys and coatings, chromium metal, ferrovanadium, antimony, tantalum, niobium, silicon metal and natural graphite. The EU identifies critical materials based on economic importance and supply risk\*. These materials are of significant importance to the global economy and are available in limited supply. End markets for these materials include aerospace, automotive, electronics, energy efficiency, green energy, infrastructure and specialty metals & chemicals applications.

**AMG Engineering** designs, engineers, and produces advanced vacuum furnace systems and operates vacuum heat treatment facilities, primarily for the transportation and energy industries. Furnace systems produced by AMG include vacuum remelting, vacuum induction melting, vacuum heat treatment and high pressure gas quenching, turbine blade coating and sintering. AMG also provides vacuum case-hardening heat treatment services on a tolling basis.

With approximately 3,300 employees, AMG operates globally with production facilities in Germany, the United Kingdom, France, Czech Republic, United States, China, Mexico, Brazil, India, Sri Lanka and Mozambique, and has sales and customer service offices in Russia and Japan.

\*Report on Critical Raw Materials for the EU

#### Financial calendar

May 16, 2018	ABN AMRO Mid-Cap Conference – New York, NY
May 17, 2018	Houlihan Lokey Industrials Conference – New York, NY
May 17, 2018	ABN AMRO Mid-Cap Conference – Boston, MA
May 23, 2018	ABN AMRO Mid-Cap Conference – Amsterdam, The Netherlands
June 5–6, 2018	Macquarie Global Metals, Mining and Materials Conference – New York, NY
June 11–13, 2018	Stifel's Cross-Sector Insight Conference – Boston, MA
June 20, 2018	Kempen's Benelux Small & Mid-Cap Conference – Paris
June 21–22, 2018	Berenberg Pan-European Discovery Conference – Provence Côte D'azur, France
Aug 2, 2018	Q2 2018 Financial Results
Sep 5 – 6, 2018	ING Benelux Conference – London, UK
Nov 1, 2018	Q3 2018 Financial Results

#### Stock fundamentals

ISIN	NL0000888691
Share Type	Ordinary
Shares Issued	30,581,377
Reuters Code	AMG.F
Bloomberg Code	AMG@NA
Ticker AMG	AMG
Branch	Specialty Metals
Index	AMX (Midcap)
Stock Exchanges	Euronext Amsterdam

#### Shareholder structure<sup>1</sup>

OppenheimerFunds, Inc.	<b>3.6 %</b>
Sycomore Asset Management	<b>3.2 %</b>
Janus Henderson Investors	<b>3.1 %</b>
NN Group N.V.	<b>3.1 %</b>
KBC Asset Management NV	<b>3.0 %</b>
Belgravia Capital, S.G.I.I.C., S.A.	<b>2.9 %</b>
Acadian Asset Management	<b>2.8 %</b>
Norges Bank Investment Management (NBIM)	<b>2.6 %</b>
JPMorgan Asset Management U.K. Limited	<b>2.6 %</b>
Free Float	<b>73.1 %</b>

<sup>1</sup> Dr. Heinz C. Schimmelbusch, AMG's Chief Executive Officer and Chairman of the Management Board, currently has voting rights representing 3.1% of the issued share capital of AMG.

#### AMG – Share chart (€)

AMG Share Price November 1, 2017 – November 1, 2018



## Key figures

### Annual figures

US Dollar (in thousands)

	2017	2016	2015	2014
Revenue	1,059,651	971,148	977,143	1,093,889
Cost of sales	845,024	784,340	820,286	916,333
Gross profit	214,627	186,808	156,857	177,556
Operating profit	79,752	59,868	36,163	40,632
Net finance costs	8,394	12,005	8,227	19,549
Profit before income tax	71,358	49,667	28,568	20,676
Profit for the year	57,453	41,571	9,917	21,648
Cash and cash equivalents	178,800	160,744	127,778	108,029
Assets	956,603	820,312	722,682	778,419
Liabilities	674,014	622,525	569,115	677,442
Equity	282,589	197,787	153,567	100,977
Cash from operating activities	78,525	56,225	76,308	95,114
Cash used in investing activities	(77,220)	(42,143)	(20,526)	(23,031)
Cash from (used in) financing activities	5,490	23,279	(29,109)	(57,925)

### Quarterly figures

US Dollar (in thousands) except per share amount

	2018	2018	2018	2017
	Q3	Q2	Q1	Q4
Revenue	328,071	329,321	308,448	280,699
Cost of goods sold	248,516	250,160	238,330	224,192
Gross profit	79,555	79,161	70,118	56,507
Operating profit	44,202	42,019	34,579	18,391
Net finance costs	4,689	5,338	6,541	2,328
Profit before income tax	39,513	36,681	28,038	16,063
Profit for the period	29,552	17,225	18,333	15,083
EBITDA	59,116	50,749	44,480	33,027
Basic earnings per share	0.98	0.57	0.62	0.48
Diluted earnings per share	0.93	0.54	0.58	0.45
Cash and cash equivalents	349,889	342,537	350,238	178,800
Assets	1,283,174	1,234,811	1,216,064	956,603
Liabilities	962,314	936,496	911,449	674,014
Equity	320,860	298,315	304,615	282,589
Cash from (used in) operating activities	23,136	(1,197)	24,808	33,272
Cash (used in) from investing activities	(12,653)	332	(39,964)	(28,114)
Cash (used in) from financing activities	(2,061)	1,401	181,672	1,273

### Management board

Dr. Heinz C. Schimmelbusch (C)  
 Mr. Eric E. Jackson  
 Mr. Jackson Dunckel

### Supervisory board

Mr. Jack L. Messman (C)  
 Dr. Steve H. Hanke  
 Mr. Herb D. Depp  
 Dr. Donatella Ceccarelli  
 Mr. Willem van Hassel

### Investor Relations

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### AMG

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