



**AMG is a global critical materials company at the forefront of CO<sub>2</sub> reduction trends. AMG produces highly engineered specialty metals and mineral products and provides related vacuum furnace systems and services to the transportation, infrastructure, energy, and specialty metals & chemicals end markets.**

AMG Advanced Metallurgical Group N.V. consists of three reporting segments, AMG Clean Energy Materials, AMG Critical Minerals, and AMG Critical Materials Technologies.

**AMG Clean Energy Materials** combines our recycling and mining operations producing materials for infrastructure and energy storage solutions while reducing the CO<sub>2</sub> footprint of both suppliers and customers. Clean Energy Materials spans the vanadium, lithium, and tantalum value chains.

**AMG Critical Minerals** consists of our mineral processing operations in antimony, graphite and silicon metal.

**AMG Critical Materials Technologies** combines our leading vacuum furnace technology line with high-purity materials serving global leaders in the aerospace sector.

With approximately 3,000 employees, AMG operates globally with production facilities in Germany, the United Kingdom, France, the United States, China, Mexico, Brazil, India, Sri Lanka and Mozambique, and has sales and customer service offices in Russia and Japan.

#### Financial calendar

Feb 24, 2021	Full Year 2020 Financial Results
May 5, 2021	Q1 2021 Financial Results
May 6, 2021	Annual General Meeting, 15:00 CEST – Amsterdam (virtual)
Jul 28, 2021	Q2 2021 Financial Results
Oct 27, 2021	Q3 2021 Financial Results

#### Stock fundamentals

ISIN	NL0000888691
Share Type	Ordinary
Shares Issued	34,504,164
Reuters Code	AMG.F
Bloomberg Code	AMG@NA
Ticker AMG	AMG
Branch	Specialty Metals
Index	AMX (Mid Cap)
Stock Exchanges	Euronext Amsterdam

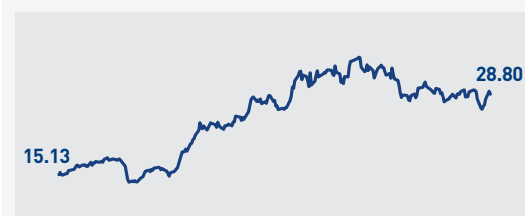
#### Shareholder structure<sup>1</sup>

BNP Paribas Asset Management Holding	<b>3.04 %</b>
Invesco Limited	<b>2.68 %</b>
NN Group N.V.	<b>2.63 %</b>
Acadian Asset Management	<b>2.62 %</b>
Belgravia Capital, S.G.I.I.C., S.A.	<b>2.56 %</b>
Norges Bank	<b>2.55 %</b>
KBC Asset Management NV	<b>2.49 %</b>
Janus Henderson Investors	<b>2.44 %</b>
JPMorgan Asset Management U.K. Limited	<b>2.34 %</b>

<sup>1</sup> Dr. Heinz C. Schimmelbusch, AMG's Chief Executive Officer and Chairman of the Management Board, currently has voting rights representing 3.0% of the issued share capital of AMG.

#### AMG – Share chart (€)

AMG Share Price July 28, 2020 - July 28, 2021





## Key figures

### Annual figures

US Dollar (in thousands)

	2020	2019	2018	2017
Revenue	937,116	1,188,571	1,310,288	1,059,651
Cost of sales	824,463	1,070,281	995,113	845,024
Gross profit	112,653	118,290	315,175	214,627
Operating (loss) profit	(9,235)	(25,722)	163,261	79,752
Net finance cost	21,094	27,983	23,509	8,394
(Loss) profit before income tax	(31,276)	(53,705)	139,752	71,358
(Loss) profit for the year	(42,460)	(48,586)	94,781	57,453
Cash and cash equivalents	207,366	226,218	381,900	178,800
Assets	1,438,986	1,471,956	1,320,936	956,603
Liabilities	1,297,716	1,287,550	976,893	674,014
Equity	141,270	184,406	344,043	282,589
Net cash from operating activities	19,619	46,573	97,422	78,525
Net cash used in investing activities	(37,916)	(409,879)	(71,319)	(77,220)
Net cash (used in) from financing activities	(9,174)	208,703	182,699	5,490

### Quarterly figures

US Dollar (in thousands) except per share amount

	2021	2021	2020	2020
	Q2	Q1	Q4	Q3
Revenue	298,374	263,986	253,476	197,740
Cost of sales	249,875	217,122	225,373	176,891
Gross profit	48,499	46,864	28,103	20,849
Operating profit (loss)	3,691	13,809	(2,184)	(8,687)
Net finance cost	4,761	8,654	4,861	4,496
(Loss) profit before income tax	(1,308)	4,768	(7,563)	(13,612)
Profit (loss) for the period	4,272	5,678	(2,613)	(13,644)
EBITDA	31,401	28,339	22,539	14,143
Basic earnings (loss) per share	0.11	0.18	(0.10)	(0.45)
Diluted earnings (loss) per share	0.11	0.18	(0.10)	(0.45)
Cash and cash equivalents	341,102	211,079	207,366	206,080
Assets	1,676,913	1,489,201	1,438,986	1,400,406
Liabilities	1,389,377	1,344,969	1,297,716	1,268,515
Equity	287,536	144,232	141,270	131,891
Net cash from (used in) operating activities	22,989	19,939	19,619	(8,393)
Net cash used in investing activities	(10,512)	(10,228)	(37,916)	(6,993)
Net cash from (used in) financing activities	115,927	(1,282)	(9,174)	(3,700)

### Management Board

Dr. Heinz C. Schimmelbusch (C)  
 Mr. Eric E. Jackson  
 Mr. Jackson Dunckel

### Supervisory Board

Dr. Steve H. Hanke (C)  
 Mr. Willem van Hassel  
 Mr. Herb D. Depp  
 Dr. Donatella Ceccarelli  
 Ms. Dagmar Bottenbruch  
 Mr. Warmolt Prins

### Investor Relations

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### AMG

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