



AMG is a global critical materials company at the forefront of CO₂ reduction trends. AMG produces highly engineered specialty metals and mineral products and provides related vacuum furnace systems and services to the transportation, infrastructure, energy, and specialty metals & chemicals end markets.

AMG Advanced Metallurgical Group N.V. consists of two operating divisions, AMG Critical Materials and AMG Technologies.

AMG Critical Materials produces specialty metals, alloys and high performance materials, including aluminum master alloys and powders, chromium metal, ferrovandium, antimony, lithium, tantalum, niobium, silicon metal and natural graphite. The EU identifies critical materials based on economic importance and supply risk*. These materials are of significant importance to the global economy and are available in limited supply. End markets for these materials include aerospace, automotive, electronics, energy efficiency, green energy, infrastructure and specialty metals & chemicals applications.

AMG Technologies produces titanium aluminides and titanium alloys for the aerospace market; designs, engineers, and produces advanced vacuum furnace systems; and operates vacuum heat treatment facilities, primarily for the transportation and energy industries.

With approximately 3,100 employees, AMG operates globally with production facilities in Germany, the United Kingdom, France, Czech Republic, United States, China, Mexico, Brazil, India, Sri Lanka and Mozambique, and has sales and customer service offices in Russia and Japan.

*Report on Critical Raw Materials for the EU

Financial calendar

Feb 26, 2020	Full Year 2019 Financial Results
May 5, 2020	Q1 2020 Financial Results
May 6, 2020	Annual General Meeting, 13:00 CEST – Amsterdam, The Netherlands
Jul 28, 2020	Q2 2020 Financial Results
Oct 28, 2020	Q3 2020 Financial Results

Stock fundamentals

ISIN	NL0000888691
Share Type	Ordinary
Shares Issued	31,367,422
Reuters Code	AMG.F
Bloomberg Code	AMG@NA
Ticker AMG	AMG
Branch	Specialty Metals
Index	AMX (Midcap)
Stock Exchanges	Euronext Amsterdam

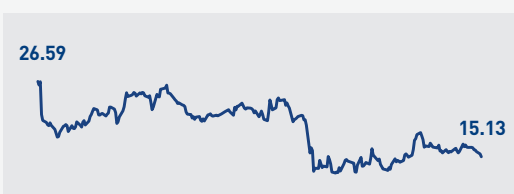
Shareholder structure¹

Invesco Limited	2.9 %
NN Group N.V.	2.9 %
Acadian Asset Management	2.9 %
Sycomore Asset Management	2.8 %
Belgravia Capital, S.G.I.I.C., S.A.	2.8 %
Norges Bank	2.8 %
KBC Asset Management NV	2.7 %
Janus Henderson Investors	2.7 %
JP Morgan Asset Management U.K. Limited	2.6 %
Free Float	74.9 %

¹ Dr. Heinz C. Schimmelbusch, AMG's Chief Executive Officer and Chairman of the Management Board, currently has voting rights representing 3.2% of the issued share capital of AMG.

AMG – Share chart (€)

AMG Share Price July 28, 2019 - July 28, 2020





Key figures

Annual figures

US Dollar (in thousands)

	2019	2018	2017	2016
Revenue	1,188,571	1,310,288	1,059,651	971,148
Cost of sales	1,070,281	995,113	845,024	784,340
Gross profit	118,290	315,175	214,627	186,808
Operating (loss) profit	(25,722)	163,261	79,752	59,868
Net finance costs	27,983	23,509	8,394	12,005
(Loss) profit before income tax	(53,705)	139,752	71,358	49,667
(Loss) profit for the year	(48,586)	94,781	57,453	41,571
Cash and cash equivalents	226,218	381,900	178,800	160,744
Assets	1,471,956	1,320,936	956,603	820,312
Liabilities	1,287,550	976,893	674,014	622,525
Equity	184,406	344,043	282,589	197,787
Net cash from operating activities	46,573	97,422	78,525	56,225
Net cash used in investing activities	(409,879)	(71,319)	(77,220)	(42,143)
Net cash from financing activities	208,703	182,699	5,490	23,279

Quarterly figures

US Dollar (in thousands) except per share amount

	2020	2020	2019	2019
	Q2	Q1	Q4	Q3
Revenue	207,610	278,290	268,563	269,873
Cost of sales	187,069	235,130	238,141	244,966
Gross profit	20,541	43,160	30,422	24,907
Operating (loss) profit	(6,690)	8,326	(7,012)	(10,621)
Net finance cost	6,329	5,408	6,133	5,859
(Loss) profit before income tax	(13,019)	2,918	(13,145)	(16,480)
Loss for the period	(12,606)	(13,597)	(14,083)	(18,021)
EBITDA	7,756	22,329	22,772	24,396
Basic loss per share	(0.44)	(0.48)	(0.50)	(0.60)
Diluted loss per share	(0.44)	(0.48)	(0.50)	(0.60)
Cash and cash equivalents	220,311	208,944	226,218	229,030
Assets	1,416,511	1,432,632	1,471,956	1,467,779
Liabilities	1,279,797	1,284,562	1,287,550	1,267,844
Equity	136,714	148,070	184,406	199,935
Net cash from (used in) operating activities	20,333	(3,679)	55,517	(4,852)
Net cash used in investing activities	(8,766)	(7,801)	(58,577)	(327,302)
Net cash (used in) from financing activities	(1,609)	(2,906)	(2,224)	292,859

Management Board

Dr. Heinz C. Schimmelbusch (C)
 Mr. Eric E. Jackson
 Mr. Jackson Dunckel

Supervisory Board

Dr. Steve H. Hanke (C)
 Mr. Willem van Hassel
 Mr. Herb D. Depp
 Dr. Donatella Ceccarelli
 Mr. Frank Löhner
 Ms. Dagmar Bottenbruch

Investor Relations

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