



AMG is a global critical materials company at the forefront of CO₂ reduction trends. AMG produces highly engineered specialty metals and mineral products and provides related vacuum furnace systems and services to the transportation, infrastructure, energy, and specialty metals & chemicals end markets.

AMG Advanced Metallurgical Group N.V. consists of three reporting segments, AMG Clean Energy Materials, AMG Critical Minerals, and AMG Critical Materials Technologies.

AMG Clean Energy Materials combines our recycling and mining operations, producing materials for infrastructure and energy storage solutions while reducing the CO₂ footprint of both suppliers and customers. Clean Energy Materials spans the vanadium, lithium, and tantalum value chains.

AMG Critical Minerals consists of our mineral processing operations in antimony, graphite and silicon metal.

AMG Critical Materials Technologies combines our leading vacuum furnace technology line with high-purity materials serving global leaders in the aerospace sector.

With approximately 3,300 employees, AMG operates globally with production facilities in Germany, the United Kingdom, France, the United States, China, Mexico, Brazil, India, Sri Lanka and Mozambique, and has sales and customer service offices in Russia and Japan.

Financial calendar

Feb 23, 2022	Full Year 2021 Financial Results
May 4, 2022	Q1 2022 Financial Results
May 5, 2022	Annual General Meeting, 15:00 CEST
July 27, 2022	Q2 2022 Financial Results
November 2, 2022	Q3 2022 Financial Results

Stock fundamentals

ISIN	NL0000888691
Share Type	Ordinary
Shares Issued	32,504,164
Reuters Code	AMG.F
Bloomberg Code	AMG@NA
Ticker AMG	AMG
Branch	Specialty Metals
Index	AMX (Mid Cap)
Stock Exchanges	Euronext Amsterdam

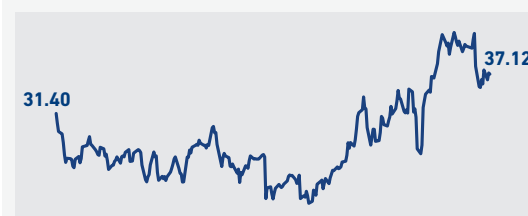
Shareholder structure¹

Legal & General Investment Management	4.03 %
BNP Paribas Asset Management	2.97 %
Norges Bank	2.90 %
DNB Asset Management AS	2.82 %
The Vanguard Group, Inc.	2.67 %
Janus Henderson Investors	2.47 %
Metzler Asset Management GmbH	2.40 %
JP Morgan Chase & Co	2.12 %

¹ Dr. Heinz C. Schimmelbusch, AMG's Chief Executive Officer and Chairman of the Management Board, currently has voting rights representing 3.4% of the issued share capital of AMG.

AMG – Share chart (€)

AMG Share Price May 4, 2021 – May 4, 2022





Key figures

Annual figures

US Dollar (in thousands)

	2021	2020	2019	2018
Revenue	1,204,666	937,116	1,188,571	1,310,288
Cost of sales	(996,423)	(824,463)	(1,070,281)	(995,113)
Gross profit	208,243	112,653	118,290	315,175
Operating profit (loss)	57,141	(9,235)	(25,722)	163,261
Net finance cost	(33,602)	(21,094)	(27,983)	(23,509)
Profit (loss) before income tax	22,486	(31,276)	(53,705)	139,752
Profit (loss) for the year	13,779	(42,460)	(48,586)	94,781
Cash and cash equivalents	337,877	207,366	226,218	381,900
Assets	1,699,717	1,438,986	1,471,956	1,320,936
Liabilities	1,405,565	1,297,716	1,287,550	976,893
Equity	294,152	141,270	184,406	344,043
Net cash from operating activities	90,788	19,619	46,573	97,422
Net cash used in investing activities	(62,953)	(37,916)	(409,879)	(71,319)
Net cash from (used in) financing activities	111,066	(9,174)	208,703	182,699

Quarterly figures

US Dollar (in thousands) except per share amount

	2022	2021	2021	2021
	Q1	Q4	Q3	Q2
Revenue	403,863	330,360	311,946	298,374
Cost of sales	(328,669)	(268,563)	(260,863)	(249,875)
Gross profit	75,194	61,797	51,083	48,499
Operating profit	37,814	22,295	17,346	3,691
Net finance cost	(8,919)	(12,644)	(7,543)	(4,761)
Profit (loss) before income tax	28,395	9,432	9,594	(1,308)
Profit (loss) for the period	29,884	4,139	(310)	4,272
EBITDA	54,760	43,885	33,051	31,401
Basic earnings (loss) per share	0.91	0.18	(0.02)	0.11
Diluted earnings (loss) per share	0.89	0.18	(0.02)	0.11
Cash and cash equivalents	308,482	337,877	319,454	341,102
Assets	1,777,455	1,699,717	1,652,498	1,676,913
Liabilities	1,440,100	1,405,565	280,539	1,389,377
Equity	337,355	294,152	1,371,959	287,536
Net cash (used in) from operating activities	(3,654)	30,225	17,635	22,989
Net cash used in investing activities	(20,778)	(15,747)	(26,466)	(10,512)
Net cash (used in) from financing activities	(2,697)	6,179	(9,758)	115,927

Management Board

Dr. Heinz C. Schimmelbusch (C)
 Mr. Eric E. Jackson
 Mr. Jackson Dunckel

Supervisory Board

Dr. Steve H. Hanke (C)
 Mr. Willem van Hassel
 Mr. Herb D. Depp
 Dr. Donatella Ceccarelli
 Ms. Dagmar Bottenbruch
 Mr. Warmolt Prins

Investor Relations

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