



AMG is a global critical materials company at the forefront of CO₂ reduction trends. AMG produces highly engineered specialty metals and mineral products and provides related vacuum furnace systems and services to the transportation, infrastructure, energy, and specialty metals & chemicals end markets.

AMG Advanced Metallurgical Group N.V. consists of three reporting segments, AMG Clean Energy Materials, AMG Critical Minerals, and AMG Critical Materials Technologies.

AMG Clean Energy Materials combines our recycling and mining operations producing materials for infrastructure and energy storage solutions while reducing the CO₂ footprint of both suppliers and customers. Clean Energy Materials spans the vanadium, lithium, and tantalum value chains.

AMG Critical Minerals consists of our mineral processing operations in antimony, graphite and silicon metal.

AMG Critical Materials Technologies combines our leading vacuum furnace technology line with high-purity materials serving global leaders in the aerospace sector.

With approximately 3,000 employees, AMG operates globally with production facilities in Germany, the United Kingdom, France, the United States, China, Mexico, Brazil, India, Sri Lanka and Mozambique, and has sales and customer service offices in Russia and Japan.

*Report on Critical Raw Materials for the EU

Financial calendar

Feb 24, 2021	Full Year 2020 Financial Results
May 5, 2021	Q1 2021 Financial Results
May 6, 2021	Annual General Meeting, 15:00 CEST – Amsterdam (virtual)
Jul 28, 2021	Q2 2021 Financial Results
Oct 27, 2021	Q3 2021 Financial Results

Stock fundamentals

ISIN	NL0000888691
Share Type	Ordinary
Shares Issued	31,367,422
Reuters Code	AMG.F
Bloomberg Code	AMG@NA
Ticker AMG	AMG
Branch	Specialty Metals
Index	AScX (Small Cap)
Stock Exchanges	Euronext Amsterdam

Shareholder structure¹

BNP Paribas Asset Management Holding	3.14 %
Invesco Limited	2.94 %
NN Group N.V.	2.89 %
Acadian Asset Management	2.88 %
Belgravia Capital, S.G.I.I.C., S.A.	2.82 %
Norges Bank	2.80 %
KBC Asset Management NV	2.74 %
Janus Henderson Investors	2.68 %
JPMorgan Asset Management U.K. Limited	2.57 %

¹ Dr. Heinz C. Schimmelbusch, AMG's Chief Executive Officer and Chairman of the Management Board, currently has voting rights representing 3.2% of the issued share capital of AMG.

AMG – Share chart (€)

AMG Share Price February 24, 2020 - February 24, 2021





Key figures

Annual figures

US Dollar (in thousands)

	2020	2019	2018	2017
Revenue	937,116	1,188,571	1,310,288	1,059,651
Cost of sales	824,463	1,070,281	995,113	845,024
Gross profit	112,653	118,290	315,175	214,627
Operating (loss) profit	(9,235)	(25,722)	163,261	79,752
Net finance cost	21,094	27,983	23,509	8,394
(Loss) profit before income tax	(31,276)	(53,705)	139,752	71,358
(Loss) profit for the year	(42,460)	(48,586)	94,781	57,453
Cash and cash equivalents	207,366	226,218	381,900	178,800
Assets	1,438,986	1,471,956	1,320,936	956,603
Liabilities	1,297,716	1,287,550	976,893	674,014
Equity	141,270	184,406	344,043	282,589
Net cash from operating activities	19,619	46,573	97,422	78,525
Net cash used in investing activities	(37,916)	(409,879)	(71,319)	(77,220)
Net cash (used in) from financing activities	(9,174)	208,703	182,699	5,490

Quarterly figures

US Dollar (in thousands) except per share amount

	2020	2020	2020	2020
	Q4	Q3	Q2	Q1
Revenue	253,476	197,740	207,610	278,290
Cost of sales	225,373	176,891	187,069	235,130
Gross profit	28,103	20,849	20,541	43,160
Operating (loss) profit	(2,184)	(8,687)	(6,690)	8,326
Net finance cost	4,861	4,496	6,329	5,408
(Loss) profit before income tax	(7,563)	(13,612)	(13,019)	2,918
Loss for the period	(2,613)	(13,644)	(12,606)	(13,597)
EBITDA	22,539	14,143	7,756	22,329
Basic loss per share	(0.10)	(0.45)	(0.44)	(0.48)
Diluted loss per share	(0.10)	(0.45)	(0.44)	(0.48)
Cash and cash equivalents	207,366	206,080	220,311	208,944
Assets	1,438,986	1,400,406	1,416,511	1,432,632
Liabilities	1,297,716	1,268,515	1,279,797	1,284,562
Equity	141,270	131,891	136,714	148,070
Net cash from (used in) operating activities	19,619	(8,393)	20,333	(3,679)
Net cash used in investing activities	(37,916)	(6,993)	(8,766)	(7,801)
Net cash used in financing activities	(9,174)	(3,700)	(1,609)	(2,906)

Management Board

Dr. Heinz C. Schimmelbusch (C)
 Mr. Eric E. Jackson
 Mr. Jackson Dunckel

Supervisory Board

Dr. Steve H. Hanke (C)
 Mr. Willem van Hassel
 Mr. Herb D. Depp
 Dr. Donatella Ceccarelli
 Mr. Frank Löhner
 Ms. Dagmar Bottenbruch

Investor Relations

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